F2IN FORUM INTERNATIONAL INVESTIR AU NIGER

INVESTMENT PORTFOLIO



INTERNATIONAL INVEST IN NIGER FORUM

30 PRIORITY PROJECTS

Project Sheet Catalog
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All investment opportunities
f2in.ne/opportunites

Ministère du Commerce et de l'Industrie

F2IN FORUM INTERNATIONAL INVESTIR AU NIGER

ANPIPS

Chambre de Commerce et d'Industrie et d'Artisanat CCIN

PNUD

MINISTER'S MESSAGE

Invest in Niger, a land of opportunity and prosperity.



Army General Abdourahamane TIANI
President of the Republic, Head of State



Mr. Ali Mahamane Lamine ZEINE
Prime Minister



Niger stands at the crossroads of North Africa and sub-Saharan Africa, linking the Maghreb with West and Central Africa. A member of the Confederation of Sahel States (AES), the West African Economic and Monetary Union (WAEMU), and the African Continental Free Trade Area (AfCFTA), it borders Nigeria, the continent's most populous country, along a shared border of 1,500 km. This geography makes our country a gateway to several hundred million consumers.

Niger has a centuries-old tradition of economic, social, and cultural exchange with both sub-Saharan African and Maghreb countries, dating back to the caravan trade that has long connected the regions north and south of the great Sahara.

Niger's economy grew by 6.9% in 2025. The merchandise trade balance returned to equilibrium, with a slight surplus, supported by crude oil exports transported through the Niger–Benin pipeline. Investment approved under the Investment Code more than doubled in one year, reaching 64 projects and EUR 888.32 million. Behind these figures is a population of 28.6 million, 68.2% of whom are under 25: a young, expanding domestic market and a generation looking for jobs.

At the initiative of His Excellency Army General Abdourahamane Tiani, President of the Republic and Head of State, and under the leadership of His Excellency Mr. Ali Mahamane Lamine Zeine, Prime Minister, Niger has firmly embarked on economic and structural transformation guided by a vision of national sovereignty.

Our country has substantial strengths in this regard. Its abundant natural resources; agricultural, livestock, and energy potential; industrial potential; young population; and geographic position at the heart of the Sahel provide powerful drivers for faster development.

Realizing the value of these strengths requires increased investment mobilization and strong participation by the domestic and international private sector.

This catalog has therefore been designed as an economic promotion and communication tool for investors, businesses, development partners, and the Nigerien diaspora. It presents our country's business environment, high-potential sectors, investment opportunities, and partnership prospects.

I invite domestic and international investors, financial institutions, businesses, development partners, and members of the diaspora to seize the opportunities our country offers and engage in mutually beneficial cooperation.

The Government remains committed to pursuing the reforms needed to improve the business climate, promote domestic production, and consolidate an environment conducive to productive investment that creates wealth and jobs.

I wish you an enjoyable read and hope this catalog will pave the way for concrete initiatives and investments that advance Niger's development.

"Investing in Niger means helping to build a sovereign and prosperous Niger."

Mr. Abdoulaye SEYDOU
Minister of Commerce and Industry

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S01 – AGRICULTURE & LIVESTOCK

PIREK+ — Integrated Program for the Economic Recovery of Kawar, Agadez Region

Sponsored by **Government of Niger — PASA-Niger** (APIK-Baana, contracting authority)



ESTIMATED PROJECT COST	LOCATION	FINANCING SOUGHT	CAPACITY
≈ EUR 182.94 million	**Kawar (Bilma, Dirkou…), Agadez Region — 4 municipalities**	**Grants, concessional loans, and cofinancing** EUR 159.6 million from partners · EUR 22.38 million in cofinancing	**≈ 20,000 beneficiaries · 3,000 jobs · 3× the salt producer price**

Equivalent to EUR 181.98 million over 5 years (2027–2031), in two conditional phases. EUR 159.6 million requested and EUR 22.38 million in cofinancing (including EUR 10.92 million from the private sector). Indicative currency conversion. All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

In Kawar, salt producers receive less than EUR 0.05 per salt cake, compared with nearly EUR 1.52 in Niamey: isolation (650 km from Agadez and 1,500 km from Niamey) captures the value. Salt production (≈ 21,000 t/year, involving 99% of Bilma's workforce) and a date palm grove of ≈ 300,000 aging palms are at risk.

PIREK+ positions Kawar as an oasis growth hub, with dates, salt, and natron processed, labeled, and sold locally.

AT A GLANCE

PROJECT SPONSOR	Government of Niger — PASA-Niger (APIK-Baana, contracting authority)
FINANCING STRUCTURE	EUR 159.6 million from partners · EUR 22.38 million in cofinancing
TARGET POPULATION	≈ 20,000 direct beneficiaries; 3,000 jobs, with women and young people accounting for ≥ 40%
REFERENCE	Project sheet submitted by the sponsor

PROJECT STATUS

- **Years 1–2 — Launch (EUR 63.69 million)** : Regeneration, warehouse receipt financing, feasibility studies, and investor solicitation.
- **Years 3–5 — Scale-up (EUR 118.29 million)** : Triggered by verified results: approved feasibility studies, selected operators, implementation ≥ 70%, and security.

Objectives

Make Kawar an oasis growth hub by processing and adding value to dates, salt, and natron locally and revitalizing the agropastoral economy of the four municipalities.

Components

1. Oases — rehabilitation of date palm groves and high-quality planting stock
2. Salt and natron — processing, labeling, and marketing
3. Agro-industrial hub and logistics — processing facilities, rural roads, and cold chain
4. Greenbelts — sand encroachment control, drip irrigation, and water management
5. Training and financing — vocational center, funds, and support for cooperatives
6. Program management — management, monitoring and evaluation, and safeguards

Expected outcomes

Why invest

- Value captured: salt, dates, and natron processed and marketed from Kawar
- Peace in northern Niger: salt as a factor in social cohesion; jobs to retain young people
- Conditional investment: second tranche released against verified results

Strategic alignment

Aligned with the APIK-Baana Action Plan 2026–2030, PRR 2025–2029, PASA-Niger, SDDCI Niger 2035, UNSDCF 2023–2027, and AfCFTA. SDGs 1, 2, 8, 13, and 15.

Budget by component

COMPONENT	EUR
Oasis	40,246,540.55
Salt and natron	36,587,764.14
Agro-industrial hub and logistics	45,734,705.17
Greenbelts	21,952,658.48
Training and financing	23,782,046.69
Program management	14,635,105.65
Total	**182,938,820.68**

Partnerships sought

Technical partners

ICRISAT (high-quality date palm planting stock); PASA agencies (technical support); technical departments.

Financial partners

Multilateral institutions and climate funds; private operators (salt processing facility and agro-industrial hub); diaspora and cooperatives.

Government role

APIK-Baana (contracting authority); MAGEL (oversight and launch); municipalities (land and site approval).

Risks and mitigation

RISK	PLANNED MITIGATION
Absorptive capacity	Phased implementation with triggers, a dedicated management unit, and technical assistance.
Absence of a private operator	Feasibility studies, a call for expressions of interest, guarantees, and cooperative management.
Sand encroachment and groundwater	Greenbelts, drip irrigation, a groundwater monitoring network, and water use rules.

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INVESTOR INTRODUCTIONS

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S01 – AGRICULTURE & LIVESTOCK

PSIARR — Integrated Food Sovereignty and Resilience Strengthening Program in Niger

Sponsored by **Government of Niger — PASA-Niger**



ESTIMATED PROJECT COST	LOCATION	FINANCING SOUGHT	RETURN ON INVESTMENT
≈ EUR 199.4 million	**All 8 regions of Niger (targeted rural production areas)**	**Grants and concessional loans** EUR 171.06 million requested out of EUR 198.36 million; EUR 13.65 million guarantee (1:2 leverage)	**Private-sector leverage ≥ 1:2**

Equivalent to EUR 198.36 million over 5 years, across five components. EUR 171.06 million requested from partners. Indicative currency conversion. All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

Agriculture accounts for ≈ 40% of GDP and more than 70% of employment but remains vulnerable: 9 droughts and 5 major floods in twenty years, 2.4 million people facing severe food insecurity, and 1.6 million children suffering from acute malnutrition.

The challenge is as much economic as productive: produce more and better, reduce losses, process, and sell. PSIARR brings together five priorities along a single chain: restore, produce, process, sell, and finance.

AT A GLANCE

PROJECT SPONSOR	Government of Niger — PASA-Niger
FINANCING STRUCTURE	EUR 171.06 million requested out of EUR 198.36 million; EUR 13.65 million guarantee (1:2 leverage)
TARGET POPULATION	≈ 890,000 direct and 1.8 million indirect beneficiaries
REFERENCE	Project sheet submitted by the sponsor

Objectives

Strengthen Niger's food sovereignty and resilience by linking ecosystem restoration, production, processing, marketing, and financing within the same areas.

Components

1. Ecosystems — land restoration, solar-powered irrigation, and climate-smart market gardening

2. Cereals — rice, wheat, corn, and sorghum; postharvest handling and processing; markets and financial inclusion
3. Cowpeas, peanuts, cassava, and moringa — institutional procurement and nutrition
4. Resilience and employment — pastoral systems, regional trade, and a guarantee mechanism
5. Rural women — land, village savings and loan associations, labor-saving technologies, and leadership

Expected outcomes

Expected changes by 2031

- 113,400 ha of degraded land restored; 5,660 soil and water conservation structures
- +20% in yields (up to +50% at intensified sites); 20–30% reduction in postharvest losses
- +30% in agricultural or pastoral income; 136,000 producers adopting climate-smart practices
- 567 rural enterprises and SMEs established or strengthened; 340 km of pastoral corridors secured
- 11,340 jobs created or maintained

Strategic alignment

Aligned with PRR 2025–2029 (pillar 3), PASA-Niger, SDDCI Niger 2035, the National Adaptation Plan, the Great Green Wall, and the United Nations Cooperation Framework. SDGs 1, 2, 5, 8, 12, 13, 15, and 16.

Budget by component

COMPONENT	EUR
Ecosystems	36,587,764.14
Cereals	41,161,234.65
Cowpeas, peanuts, cassava, and moringa	32,014,293.62
Resilience and employment	62,199,199.03
Rural women	27,440,823.10
Total	**199,403,314.54**

Partnerships sought

Technical partners

FAO (production, irrigation, and standards), WFP (restoration and school meals), IFAD (rural finance and guarantees), UNDP (local governance), UNHCR (displaced people), and UN Women.

Financial partners

Multilateral and regional institutions; climate and environmental funds; bilateral partners and thematic funds; private sector and financial institutions (leverage ≥ 1:2).

Government role

Government (interministerial coordination); local authorities (land and planning); steering committee and regional units.

Risks and mitigation

RISK	PLANNED MITIGATION
Security and access	Target accessible municipalities, use local partners, and conduct third-party monitoring in difficult areas.
Climate	Short-cycle varieties, irrigation, and an adaptive schedule.
Markets, prices, and exchange rates	Diversification of sales outlets and foreign exchange risk management.

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S05 – AGRO-INDUSTRY & AGRICULTURAL PROCESSING

Expansion of RINI's Paddy Rice Processing Capacity

Sponsored by **Société Riz du Niger SAEM**
SAEM



ESTIMATED PROJECT COST	LOCATION	FINANCING SOUGHT	RETURN ON INVESTMENT
EUR 122.43 million	**5 new mills: Tillabéri, Doutchi, Madaoua, Magaria, and Madarounfa; upgrades to the Niamey, Tillabéry, Gaya, and Diffa sites**	**Long-term loan (for core capital investment) + revolving credit facility (for operations)**	**Approximately 4.6 years (capital payback period)**

including EUR 54.41 million sought from investors All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

Niger imports more than 200,000 t of rice annually against a structural shortfall exceeding 557,000 t/year. Strengthening RINI directly supports industrialization and import substitution.

The project positions RINI as the country's leading agro-industrial operator: 345,000 t of paddy processed annually in 2029, in three performance-based phases governed by results-based three-year program agreements.

AT A GLANCE

PROJECT SPONSOR	Société Riz du Niger SAEM
CAPACITY	95,000 t/year currently (35,000 operational, 60,000 being installed in Gaya and Diffa) → 345,000 t/year in 2029 (+ 5 mills of 50,000 t/year each)
REFERENCE	F2IN catalog, project CI-004

PROJECT STATUS

- **Business plan** : 2026–2032 Business Plan finalized
- **Feasibility studies** : Terms of reference for technical feasibility studies approved; awaiting BOAD financing
- **Land** : Titled land available
- **Experience** : 60 years of rice processing experience

Objectives

Contribute sustainably to food sovereignty and household incomes through a profitable, inclusive agro-industrial model.

- Consolidate and expand RINI's industrial processing capacity from 95,000 t/year to 345,000 t/year by 2029, in three performance-based phases

Components

1. Supply: program agreements with producer organizations, EUR 7.62 million in RINI-formulated fertilizer, and 30 combine harvesters, for at least 345,000 t/year of paddy
2. Capacity: 5 rice husking mills, 6 biomass cogeneration units, 6 silos, 9 semolina mills, 15 trucks of 40 t, 15 vehicles, infrastructure, and shelters
3. Competitiveness and quality: diversification, certification, marketing, and 26 new RINI branches to make local rice available nationwide
4. Financial viability: lower costs (cogeneration energy) and reduced dependence on government subsidies

Expected outcomes

Economic benefits and sovereignty

- Significant reduction in rice imports and foreign currency savings
- several tens of millions of EUR in local value added; ~ EUR 22.87 million in taxes; rice bran used for livestock feed

Social, environmental, and regional benefits

- ≈ 200 permanent and 240 temporary jobs; EUR 4.77 million in wages over 7 years; higher incomes for rice farmers
- Electricity generated from rice husks (reduced carbon footprint); revitalized rural hubs (Doutchi, Madaoua, Magaria...)

Strategic alignment

Aligned with SNDR 2021–2030, the Large-Scale Irrigation Program (PGI), and the Republic's Refoundation Program 2025–2029

Financing plan

SOURCE	ACTION	EUR
Sponsor's own contribution	Expertise, titled land, and operational financing (paddy purchases), estimated at approximately EUR 68.02 million/year, through the BOAD agreement, revolving credit facilities, progressively increasing self-financing from Year 3, and prefinancing by importers	68,022,751.49
Sponsor's contribution: BOAD agreement (SONGTAABA program)	Agreement being finalized to finance the Emergency Project to Rebuild Food Security Stocks and Strengthen Local Rice Processing in the Republic of Niger under the rapid-impact emergency program (SONGTAABA): purchase of 77,000 metric tons of paddy in Year 1	34,301,028.88
Sponsor's contribution: revolving credit facilities	From local banks	9,146,941.03
Funding sought	Capital investment	54,407,272.12

Business model

Revenue streams

- Milled rice (main product), broken rice, semolina, and rice bran
- Cogenerated electricity (rice husks)
- Network of 26 distribution branches

Profitability assumptions

- Gradual scale-up to 345,000 t/year of paddy by 2029
- Supply supported by the 16,000 ha Large-Scale Irrigation Program; institutional procurement (sovereignty and market regulation stocks)
- Mills partially energy self-sufficient through cogeneration
- Base case: NPV EUR 59.46 million; IRR 7.98%; profitability index 2.10

Partnerships sought

Technical partners

Suppliers of rice husking and cogeneration equipment; engineering consultant (terms of reference approved); Ministry of Agriculture (DGPV, PGI); producer organizations

Financial partners

BOAD (SONGTAABA program, agreement underway; study terms of reference funded); AfDB (capital investment); Coris Bank, BIA, and BSIC Niger (EUR 9.15 million revolving facility); Treasury (subsidy arrears ≈ EUR 7.17 million)

Government role

Three-year program agreement; mobilization of technical and financial partners; settlement of arrears; institutional procurement of local rice (OPVN, school meals, and stocks)

Risks and mitigation

RISK	PLANNED MITIGATION
Irregular paddy supply	Contracts with producer unions; synergies with PGI
Competition from subsidized imported rice	ANMC quality label, "Made in Niger" campaign, and institutional procurement
Maintenance and equipment obsolescence	Continuing training; robust, suitable technologies
Governance and implementation delays	Three-year program agreements, audits, and performance indicators
Delays in complementary financing	ANPIPS advocacy; AfDB and BOAD partnerships

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INVESTOR INTRODUCTIONS

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S10 – WATER & IRRIGATION

Gothèye–Téra Multi-Center Drinking Water Supply Project from the Niger River at Farié

Sponsored by **Ministry of the Environment, Water Resources, and Sanitation**



ESTIMATED PROJECT COST	LOCATION	FINANCING SOUGHT	CAPACITY
EUR 289.65 million	**Tillabéri Region: Gothèye and Téra Departments (water intake at Farié, Gothèye Municipality)**	**PPP, loan**	**60,000 m³/day treatment plant serving 33 communities**

≈ EUR 288.44 million · feasibility study estimate. All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

The project supplies drinking water from the Niger River to communities between Gothèye and Téra through a 115 km water conveyance system. It provides a continuous supply where access remains inadequate: in Tillabéri Region, the theoretical rural drinking water access rate was 53.16% at the end of 2025.

AT A GLANCE

PROJECT SPONSOR	Ministry of the Environment, Water Resources, and Sanitation
TARGET POPULATION	450,000 people in 33 communities, including 51% women
REFERENCE	Project sheet submitted by the sponsor

PROJECT STATUS

- **Feasibility study** : Completed (cost estimated in the study)
- **Next step** : Seeking financing

Objectives

Provide equitable, sustainable access to drinking water from the Niger River in Gothèye and Téra Departments

- Ensure continuous availability of drinking water in 33 communities
- Improve public health by reducing waterborne diseases
- Improve water service quality
- Create jobs during construction and operations

Components

1. 60,000 m³/day drinking water treatment plant at Farié
2. 120 km transfer pipeline
3. 110 km of connection and distribution pipelines to 33 communities
4. 4 main and 7 secondary pumping stations
5. 37 elevated water tanks
6. 5,000 connections and 250 public standpipes

Expected outcomes

- 450,000 people gain access to drinking water, including 51% women
- 33 communities connected to a network supplied by the Niger River
- 350 direct and 800 indirect jobs

Strategic alignment

Water, Hygiene, and Sanitation Sector Program (PROSEHA 2016–2030) and PANGIRE; SDG 6 target 6.1 (universal and equitable access to safe drinking water); Republic's Refoundation Program (PRR 2025–2029): improved drinking water access for rural and semi-urban populations. As of December 31, 2025, the theoretical rural drinking water access rate was 49.37% nationally and 53.16% in Tillabéri Region.

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S10 – WATER & IRRIGATION

Torodi–Makalondi and Tamou–Tapoa Multi-Center Drinking Water Supply Project from Say

Sponsored by **Ministry of the Environment, Water Resources, and Sanitation**



ESTIMATED PROJECT COST	LOCATION	FINANCING SOUGHT	CAPACITY
EUR 38.11 million	**Tillabéri Region: Say and Torodi Departments (Say–Torodi–Makalondi section and Tamou–Tapoa corridor)**	**PPP, loan**	**20,000 m³/day treatment capacity; 90 km pipeline**

≈ EUR 38.22 million. All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

The project abstracts and treats water at Say to supply communities along the Say–Torodi–Makalondi section and the Tamou–Tapoa corridor through a 90 km rising main. It provides drinking water access to an additional 90,000 people and includes a sanitation component.

AT A GLANCE

PROJECT SPONSOR	Ministry of the Environment, Water Resources, and Sanitation
TARGET POPULATION	Communities along the Say–Torodi–Makalondi section: 90,000 additional people served
REFERENCE	Project sheet submitted by the sponsor

PROJECT STATUS

- **Feasibility study** : Available
- **Next step** : Seeking financing

Objectives

> **Improve water coverage for communities along the Say–Torodi–Makalondi section, in line with the SDGs**

- Ensure continuous water availability
- Provide drinking water access to an additional 90,000 people
- Reduce waterborne diseases
- Improve water service quality

Components

1. 20,000 m³/day drinking water treatment process
2. 90 km DN 450 HDPE rising main and 60 km distribution network
3. Village storage reservoirs; 2 pumping stations (Say and Torodi)
4. 2,100 subsidized household connections and 54 public standpipes
5. Power supply and remote control
6. Sanitation component

Expected outcomes

- 90,000 additional people gain access to drinking water
- Reduction in waterborne diseases
- 700 direct and 2,000 indirect jobs

Strategic alignment

Water, Hygiene, and Sanitation Sector Program (PROSEHA 2016–2030) and PANGIRE; SDG 6 target 6.1 (universal and equitable access to safe drinking water); Republic's Refoundation Program (PRR 2025–2029): improved drinking water access for rural and semi-urban populations. As of December 31, 2025, the theoretical rural drinking water access rate was 49.37% nationally and 53.16% in Tillabéri Region.

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S04 – RENEWABLE ENERGY

Anou Araren–Agadez–SORAZ (Zinder) Interconnection Line

Sponsored by **Ministry of Energy**



ESTIMATED PROJECT COST	LOCATION	FINANCING SOUGHT	CAPACITY
EUR 161.9 million (EUR 161.06 million)	**Agadez and Zinder**	**Technical and financial partners** Loan	**443 km double-circuit 132 kV line**

All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

The project aims to connect the Northern Zone (ZN) and the Niger Central-Eastern Zone (NCE) through construction of a 443 km double-circuit 132 kV transmission network.

AT A GLANCE

PROJECT SPONSOR	Ministry of Energy
FINANCING STRUCTURE	Loan
TARGET POPULATION	Agadez, Zinder, Maradi, Tahoua
REFERENCE	F2IN catalog, project EN-001

PROJECT STATUS

- **Feasibility study** : Completed and approved (requires updating)

Objectives

Improve electricity supply

- Reduce outage duration
- Improve access to electricity

Components

1. Anou Araren–Agadez: 59 km
2. Agadez–Belbedji: 267 km
3. Belbedji–SORAZ: 117 km

4 Construction of two new 132/20 kV substations in Agadez and Belbedji

5 Expansion of the existing Anou Araren and SORAZ substations

Expected outcomes

- Physical infrastructure completed
- Improved grid stability
- Access to reliable electricity and improved living conditions

Strategic alignment

The project aligns with pillar 3, section IV on energy services, of the Republic's Refoundation Program.

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S02 – MINING & MINERAL RESOURCES

Establishment of Niger's Precious Metals Buying Centers

Sponsored by **Ministry of Mines**



ESTIMATED PROJECT COST	LOCATION	FINANCING SOUGHT
EUR 23.46 million	**Agadez, Tillabéri, Maradi, and Tahoua Regions**	**Financing to be secured**

Projected total cost: EUR 23.46 million. All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

In Niger, ASM mineral production and marketing channels are not fully controlled: some production is undeclared, and a significant share operates outside the applicable regulations. More than 50 authorizations for marketing mineral substances (gold, gypsum, cassiterite, copper, manganese, etc.) are currently in force.

Establishing gemstone and precious metals buying centers at mining sites aims to organize the marketing chain for gold and related metals, gemstones, copper, and silver produced at extraction and processing sites, improve mining revenue mobilization for the national budget, and help combat fraud.

AT A GLANCE

PROJECT SPONSOR	Ministry of Mines
TARGET POPULATION	Artisanal and small-scale mining (ASM) operators and local communities
REFERENCE	Project sheet submitted by the sponsor

Objectives

Improve the ASM subsector's contribution to the national economy

- Regulate marketing of ASM mineral products
- Control marketing channels for precious metals produced at the sites to prevent fraud
- Ensure collection of precious metals
- Improve the business environment at ASM sites
- Provide technical advice and raise operators' awareness to improve the organization and sale of their output
- Raise operators' awareness and educate them on conducting activities in compliance with regulations and good practices

Components

1. Nigerien gold buying center
2. Nigerien copper buying center
3. Nigerien gemstone buying center (gems, emeralds...)

Expected outcomes

- Better-regulated marketing of ASM mineral products
- Precious metals market participants and marketing channels at mining sites are controlled to minimize tax fraud
- Reliable control of precious metals production and export statistics
- Improved business environment at ASM sites
- Development of local mineral processing
- Development of local content
- Improved local development

Strategic alignment

PRR 2025–2029 pillar 3, "Developing the production base for economic sovereignty," section 5, "Mining and petroleum value chains" (AMP 03: align the mining and petroleum codes with refoundation principles; AMP 04: develop a natural resource value-enhancement strategy consistent with national interests, including local content). Budget program 206: diversification, integration, and sustainable management of the mining environment.

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INVESTOR INTRODUCTIONS

ANPIPS is the single point of contact: it connects investors with the project sponsor and arranges B2B meetings at F2IN 2026.

S02 – MINING & MINERAL RESOURCES

Copper Exploration in Tillabéri Region (Liptako, Kourki Occurrences)

Sponsored by **Ministry of Mines**



ESTIMATED PROJECT COST	LOCATION
EUR 4.57 million	**Tillabéri Region (Nigerien Liptako, Gorouol unit)**

Project duration: 2 years. All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

Nigerien Liptako, at the northeastern end of the Man Shield, extends from the Burkina Faso border to the Niger River over approximately 32,000 km². Birimian greenstone belts intruded by granitoid plutons account for more than 60% of the area.

The Kourki deposit lies in the Gorouol Birimian volcano-sedimentary unit, consisting of metasediments cut by granitoid intrusions. Work by UNDP (1969–1972), followed by ONAREM (1973–1977), included regional geochemistry, geological surveys at scales of 1:200,000, 1:50,000, and 1:10,000, geophysical profiles, and drilling at the Donkolo and Koutougou occurrences.

Within the trenches, proven reserves total 45,593 metric tons of copper and 24,680 metric tons of molybdenum. In 1975, a synthesis of the work estimated the deposit at 90 million metric tons of ore grading an average of 0.06% copper and 0.04% molybdenum, equivalent to 54,000 metric tons of contained copper and 36,000 metric tons of contained molybdenum.

AT A GLANCE

PROJECT SPONSOR	Ministry of Mines
TARGET POPULATION	The State of Niger and mining operators
REFERENCE	Project sheet submitted by the sponsor

PROJECT STATUS

- **Previous work** : Geochemistry, geological surveys, geophysics, and drilling conducted from 1969 to 1977 (UNDP, ONAREM)
- **Prefeasibility** : UNDP prefeasibility study requires updating

Objectives

Diversify mining production

- Conduct additional drilling to increase resources
- Update the prefeasibility study conducted by UNDP
- Assess reserves in mineralized areas

Components

1. Verification of targeted anomalies (ground geophysics)
2. Core drilling
3. Mineralogical testing
4. Deposit assessment

Expected outcomes

- Copper and molybdenum resources increased through additional drilling
- UNDP prefeasibility study updated
- Reserves in mineralized areas assessed

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S02 – MINING & MINERAL RESOURCES

Development of Mining Sector Value Chains (Iron, Gypsum, Phosphates, Salt, and Construction Materials)

Sponsored by **Ministry of Mines**



ESTIMATED PROJECT COST	LOCATION	FINANCING SOUGHT
EUR 25.46 million	**Nationwide**	**Financing to be secured**

All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

Salt and natron: artisanal brine extraction in Dosso, Diffa, Agadez, and Zinder Regions employs a substantial workforce and provides significant output for industry and exports, but remains informal, without technical assistance and with very low productivity.

Iron: geological reserves in the Say and Diabou areas are estimated at 600 million metric tons grading 60% iron beneath less than 20 m of overburden, and 80 million metric tons grading 42% on the Kollo Plateau. Humboldt estimated 936 million metric tons grading 47.67% on the Say-Doguel Kaïna Plateau (60 km²) and 173 million metric tons grading 44.67% on the Kollo Plateau (18 km²). Iron has also been discovered in Ader Doutchi and Termit.

Gypsum: a belt approximately 50 km wide extends from Galmi to Kaou (Madaoua, Bouza, Birni N'Konni, and Tchintabaraden). The In-Aridal deposit, north of the Iullemeden Basin, has estimated recoverable reserves of nearly 500,000 metric tons. Gypsum accounts for 4% of cement production inputs and is also used to produce sulfuric acid and plaster.

Phosphates: the Canadian mission assessed deposits between Gaoy and Innakeur (north of Tahoua) at 7,371,812 metric tons of P2O5 over 65.93 km², with nodules grading 17–35% P2O5.

Construction materials: Niamey's modernization (Niamey Nyala program) will require large quantities of sand, gravel, aggregates, tiles, and glass products. Rare earth occurrences (Gouré and Zarnouski ring complexes) and titanomagnetite occurrences (Sawa, 44% iron and 12% titanium) remain to be studied.

AT A GLANCE

PROJECT SPONSOR	Ministry of Mines
TARGET POPULATION	The State of Niger, technical and financial partners, artisanal miners, and business operators
REFERENCE	Project sheet submitted by the sponsor

Objectives

Develop and diversify the country's mineral resources

- Assess reserves of iron, titanium, gypsum, and phosphate deposits
- Establish an iron mining industry
- Achieve national self-sufficiency in steel consumption
- Develop the cement industry

- Discover favorable sites for gypsum extraction
- Assess available construction material resources at the inventoried sites
- Establish industrial construction material manufacturing facilities
- Establish industrial saltworks processing facilities
- Establish an industrial fertilizer production facility
- Discover new mineral occurrences
- Create employment for the local workforce

Components

1. Niger saltworks
2. Assessment of iron potential in Ader Doutchi, Say, and Termit
3. Assessment of gypsum potential in Ader Doutchi and In-Aridal
4. Development of construction materials from the Niger and Sirba Rivers
5. Study of Zarnouski rare earths
6. Quality testing and reserve assessment of phosphates in Innakeur Region and Gaoy Pond
7. Study of Sawa titanomagnetite occurrences

Expected outcomes

- Geochemical and geological maps of mineralized areas prepared at scales of 1:10,000, 1:25,000, and 1:100,000
- Identified deposits located and described, and mineral occurrence sheets prepared
- Domestic steel consumption supplied
- Gypsum distribution map prepared, showing favorable sites
- Best construction material sites identified, geotechnical characteristics defined, and reserves assessed
- Industrial construction material processing facilities installed
- Reserves and quality of all Niger's salts and natron established; Salines du Niger (SSN) SA legally incorporated
- Sector participants organized, with environmental and health considerations addressed
- Industrial phosphate processing facility established

Strategic alignment

PRR 2025–2029 pillar 3, "Developing the production base for economic sovereignty," section 5, "Mining and petroleum value chains" (AMP 03 and AMP 04). Budget program 205: development of geological infrastructure and mining promotion.

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S04 – RENEWABLE ENERGY

Salkadamna Coal Complex (Mine and 300 MW Thermal Power Plant, Expandable to 600 MW)

Sponsored by **Ministry of Energy**
Public project



ESTIMATED PROJECT COST	LOCATION	FINANCING SOUGHT	CAPACITY
EUR 818.93 million	**Salkadamna, Tahoua Region**	**Partners; public-private partnership (PPP)** Build-operate-transfer (BOT) structure	**300 MW in phase one, expandable to 600 MW; 100,000 t of coal briquettes per year**

Equivalent to approximately EUR 823.22 million. Amount based on the 2012 study and subject to updating. All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

The Salkadamna coal complex forms part of the Government's energy policy, which aims to increase national energy capacity toward energy independence. With an initial capacity of 300 MW, expandable to 600 MW, it is intended to address limited public access to modern energy.

The project develops a domestic resource: electricity generated from local coal is insulated from oil product price fluctuations. Coal briquettes provide an alternative to fuelwood, used as fuel by nearly 90% of households, while raw coal can be sold to industrial facilities such as cement plants.

AT A GLANCE

PROJECT SPONSOR	Ministry of Energy
FINANCING STRUCTURE	Build-operate-transfer (BOT) structure
TARGET POPULATION	Niger and the subregion
REFERENCE	Project sheet submitted by the sponsor

PROJECT STATUS

Feasibility study : 2012 study requires updating

Objectives

Help increase national energy capacity to achieve energy independence and develop domestic energy resources.

- Develop coal extracted from the Salkadamna open-pit mine
- Generate reasonably priced, available electricity that is independent of oil product cost fluctuations

- Transmit electricity to distribution facilities and selected manufacturing plants through 330 kV lines and associated substations
- Produce domestic-use coal briquettes to reduce fuelwood consumption
- Sell raw coal to industrial facilities such as cement plants

Components

1. Open-pit mine with a maximum depth of 80 m
2. 300 MW thermal power plant in phase one, followed by a second 300 MW phase to reach 600 MW
3. More than 500 km of 330 kV transmission lines
4. Plant producing 100,000 t of coal briquettes per year
5. Operation of a secondary mine for coal sales

Expected outcomes

Expected results

- 300 MW installed capacity in phase one, expandable to 600 MW
- Improved living conditions for the population

Strategic alignment

Republic's Refoundation Program: improving living conditions for the population.

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S03 – OIL, GAS & REFINING

Trans-Saharan Gas Pipeline (TSGP), Nigeria–Niger–Algeria: 841 km Niger Section

Sponsored by **Ministry of Petroleum**
General Secretariat, Directorate of Studies and Planning



ESTIMATED PROJECT COST	LOCATION	FINANCING SOUGHT	CAPACITY
≈ EUR 3.64 billion	**From the Nigeria–Niger border to the Niger–Algeria border (national route corridor)**	**State and partner(s); Niger–Algeria–Nigeria interstate framework** Investment within an interstate framework; State participation to be determined	**841 km gas pipeline, compressor stations, and gas offtake points**

Amount in the official list of 30 F2IN 2026 priority projects for the Niger section (≈ EUR 3.66 billion, indicative conversion). Total project cost: approximately EUR 11.83 billion according to the ministry's sheet. All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

The Trans-Saharan Gas Pipeline links Nigeria to Algeria through Niger to convey Nigerian natural gas to Algeria and international markets. Niger participates through the 841 km section within its territory.

The project makes Niger an energy transit country: it generates transportation revenue and provides the country with access to gas for domestic needs through offtake points. A feasibility study is available.

AT A GLANCE

PROJECT SPONSOR	Ministry of Petroleum
FINANCING STRUCTURE	Investment within an interstate framework; State participation to be determined
TARGET POPULATION	State of Niger; national population; regional and international gas markets
REFERENCE	Project sheet submitted by the sponsor

PROJECT STATUS

- **Feasibility study** : Available
- **Interstate agreements and project structure** : To be finalized

Objectives

Position Niger along the Nigeria–Niger–Algeria trans-Saharan gas corridor

- Interstate agreements and the project structure finalized
- Niger section constructed
- Niger's transit revenue and gas offtake rights secured

Components

1. Niger section of the pipeline (841 km)
2. Compressor stations
3. Domestic gas offtake points

Expected outcomes

- Niger section of TSGP completed
- Niger receives transit revenue
- Domestic access to gas facilitated
- Regional energy integration strengthened

Strategic alignment

Supports pillar 3, “Developing the production base for economic sovereignty,” and section 5, “Mining and petroleum value chains.” Supports Ministry budget program 236, “Improving the investment framework in the petroleum sector.”

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S03 – OIL, GAS & REFINING

Agadem Natural Gas Development Program

Sponsored by **Ministry of Petroleum**
General Secretariat, Directorate of Studies and Planning



ESTIMATED PROJECT COST	LOCATION	FINANCING SOUGHT
EUR 909.82 million	**Diffa, Zinder, and Maradi Regions**	**State of Niger and/or external partner(s) for downstream activities; oil operator (CNPC Niger Petroleum) for upstream activities under the Production Sharing Contract** To be determined by the feasibility study (blended financing may be considered)

Capital investment cost All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

Development of natural gas from the Agadem Block through construction of the Agadem–Zinder–Maradi gas pipeline (657 km), a 300 MWe gas-fired power plant in Maradi, and a nitrogen fertilizer plant (urea, 120,000 metric tons per year).

AT A GLANCE

PROJECT SPONSOR	Ministry of Petroleum
FINANCING STRUCTURE	To be determined by the feasibility study (blended financing may be considered)
TARGET POPULATION	National population; agricultural sector; electricity consumers
REFERENCE	Project sheet submitted by the sponsor

PROJECT STATUS

- **Feasibility study** : Study cost: approximately EUR 4.57 million(2026)

Objectives

Develop the Agadem Block's natural gas reserves to support Niger's energy and agricultural sovereignty

- Program feasibility study completed
- Agadem–Zinder–Maradi gas pipeline constructed
- Maradi gas-fired power plant commissioned
- Nitrogen fertilizer plant brought into production

Components

1. Agadem–Zinder–Maradi gas pipeline, 657 km (EUR 378.68 million)
2. Maradi gas-fired power plant, 300 MWe (EUR 292.66 million)
3. Nitrogen fertilizer plant, urea, 120,000 metric tons per year (EUR 238.5 million)

Expected outcomes

- Agadem gas reserves developed (23.1 billion Nm^3 proven; certified 2P reserves)
- National electricity generation capacity increased by 300 MWe
- Domestic fertilizer production covers agricultural needs and generates exportable surpluses
- Sector contribution to the national economy significantly increased

Strategic alignment

Supports pillar 3, "Developing the production base for economic sovereignty," and section 5, "Mining and petroleum value chains." Supports Ministry budget program 236, "Improving the investment framework in the petroleum sector."

Detailed budget

BUDGET ITEM	EUR
Agadem–Zinder–Maradi gas pipeline (657 km)	378,684,679.72
Maradi gas-fired power plant (300 MWe)	292,661,357.04
Nitrogen fertilizer plant (urea, 120,000 metric tons per year)	238,498,865.02
Total	**909,844,901.78**

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S06 – CONSTRUCTION & INFRASTRUCTURE

Yaware Special Economic Zone (SEZ)

Sponsored by **Ministry of Trade and Industry**
Public project under a public-private partnership



ESTIMATED PROJECT COST	LOCATION	FINANCING SOUGHT	CAPACITY
EUR 56.41 million	**Yaware, 10 km southwest of Niamey**	**Public-private partnership: government (≈ 20%) and private partner** Public or private investor; international financing and guarantee institutions	**250 ha, with expansion potential**

EUR 56.41 million(feasibility study, June 2020). All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

The project involves developing, servicing, and managing a 250-hectare special economic zone in Yaware: an export-oriented industrial free zone and free-trade zone on the outskirts of Niamey. It is structured as a public-private partnership under a 35-year concession. The government contribution comprises land, site servicing (roads and utilities), and feasibility and environmental impact studies, representing 20% of total investment costs.

The undeveloped site has room for expansion and lies 10 km southwest of Niamey and 18 km from Diori Hamani International Airport. It has road access and is close to the high-voltage power line. The project was declared to be in the public interest by decree of July 26, 2019. The zone falls under the free-zone regime (Article 16 of Law No. 2014-09 of April 16, 2014, establishing the Investment Code): predominantly export-oriented businesses are exempt from customs regulations and controls on foreign trade and foreign exchange.

The zone offers a secure, serviced site, a one-stop shop, warehouses and industrial sheds, and dedicated solar power, with abundant raw materials and access to the Nigerian market and the African Continental Free Trade Area (AfCFTA). Eligible sectors include agro-industry (sesame, peanuts, millet, cowpeas, onions, tomatoes, and moringa), refrigerated slaughterhouses, hides and skins; processing of mineral and petroleum products; assembly (telecommunications equipment, motorcycles, vehicles, and agricultural machinery); packaging, storage, logistics, and business services (banking and insurance).

AT A GLANCE

PROJECT SPONSOR	Ministry of Trade and Industry
FINANCING STRUCTURE	Public or private investor; international financing and guarantee institutions
TARGET POPULATION	Domestic and foreign businesses
REFERENCE	Project sheet submitted by the sponsor

PROJECT STATUS

- **Public-interest declaration** : Decree of July 26, 2019
- **Feasibility study** : June 2020
- **Site-servicing cost estimate** : EUR 3.05 million, Ministry of Urban Planning and Housing
- **PPP partner** : Seeking an investor and a management company

Objectives

Stimulate economic growth and reduce poverty by developing an international industrial platform that attracts foreign direct investment, promotes exports, and creates jobs on a large scale.

- Provide the capital with a modern, world-class industrial and logistics platform
- Stimulate local processing and import substitution
- Promote exports, attract FDI, and support technology transfer
- Position Niamey as a strategic economic hub for the Alliance of Sahel States (AES)

Components

1. Land, engineering studies, roads and utilities, and financial contributions
2. Industrial, logistics, energy, commercial, and administrative infrastructure
3. Regulatory framework, promotion, and zone management

Expected outcomes

Jobs and businesses

- Approximately 1,225 direct jobs with 35 businesses established
- Nearly 15,000 beneficiary households
- Phased ramp-up: approximately 15 businesses in the first year, around 50 in the third year, and around 100 after 10 years

Economy

- Increased FDI, exports, and industrial value added
- Niamey becomes an AES economic hub

Strategic alignment

Aligned with the PRR: industrial growth, local processing, reduced imports, and increased tax revenue; modernization of the industrial base, reduced urban congestion, and productive use of public land.

Investment program (feasibility study, June 2020)

INVESTMENT ITEM	EUR
Handling equipment and vehicles	18,827,453.63
Total	**56,405,320.53**

INVESTMENT ITEM	EUR
Solar farm and electrical interconnection	15,244,901.72
Land acquisition	9,526,016.95
Buildings (administration, warehouses, sheds, and housing)	7,165,103.81
Fencing, site development, and water/electricity connections	4,192,347.97
Telecommunications, furniture, recreational facilities, and establishment costs	1,029,030.87
Working capital	420,465.58
Total	**56,405,320.53**

Business model

Revenue streams

- Long-term ground lease: EUR 0.53/m²
- Handling: EUR 38.11/t
- Storage: EUR 3.81/day
- Access card: EUR 22.87/year
- One-stop-shop procedures: EUR 762.25/transaction
- Management and maintenance: EUR 457.35/month

Profitability assumptions

- 35-year public-private partnership concession
- Approximately 15 businesses in the first year, around 50 in the third year, and around 100 after 10 years
- Indicative rates from the project sheet

Partnerships sought

Technical partners

Private partner or management company: energy, buildings, equipment, and zone operation.

Financial partners

Public or private investment partner; international financing and guarantee institutions.

Government role

Provision of land, site servicing, and studies (≈ 20% of total cost). The Ministry of Urban Planning and Housing estimates servicing costs for the 250 ha at EUR 3.05 million: roads, utilities, and site development, EUR 2.16 million; electricity, water, and fire hydrants, EUR 535,858.3; environmental and social measures (ESMP), EUR 214,190.87; site establishment and technical studies, EUR 141,015.34.

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S06 – CONSTRUCTION & INFRASTRUCTURE

Servicing and development of the New Niamey Industrial Zone on the Bougoum plateau

Sponsored by **Ministry of Trade and Industry**



ESTIMATED PROJECT COST	LOCATION	FINANCING SOUGHT	CAPACITY
EUR 29.53 million	**Bougoum plateau, along National Route 6 on the Niamey–Torodi corridor, approximately 15 km from the international airport; two access points on RN6, 1.5 km apart**	**Public-private partnership** Government, technical and financial partners, private developers, equity, loans, and support	**2,421-hectare site; industrial plots of 0.5–2.5 ha**

Site-servicing costs only, based on the preliminary cost estimate from the Ministry of Urban Planning and Housing. All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

The project involves servicing and developing an organized industrial zone: planned plots grouping businesses in complementary sectors that share common infrastructure. Roads, water, electricity, sanitation, drainage, telephone, and internet services are brought to each plot boundary.

Target sectors: food processing, textiles and apparel, wood and furniture, mechanical engineering and metallurgy, iron and steel, automotive, construction materials, electrical and electronic equipment, packaging, manufacturing, and health.

Land offering: flexible plots in four classes—up to 5,000 m², 5,000–10,000 m², 10,000–15,000 m², and 15,000–25,000 m²; a small industrial estate with 30 workshops of 500 m² and spare-parts markets; on-site services: security, vocational training, health care, and banking.

A public-private partnership structure is envisaged. Private partners would provide a 100 MW solar plant connected to the NIGELEC grid, service buildings, a treatment plant, and plot marketing and management.

AT A GLANCE

PROJECT SPONSOR	Ministry of Trade and Industry
FINANCING STRUCTURE	Government, technical and financial partners, private developers, equity, loans, and support
REFERENCE	Project sheet submitted by the sponsor

Objectives

Initiate industrialization of the capital by providing businesses with a planned, serviced, secure industrial site that supports competitiveness, attracts investment, and creates jobs on a large scale

- Provide serviced industrial plots of 0.5–2.5 ha
- Group SMEs and industries in complementary value chains and optimize resource use

- Reduce city congestion by relocating industrial activities
- Protect residential areas from industrial nuisances: noise, emissions, and odors

Components

1. Road network serving 4 sectors
2. Environment: protective greenbelt around the site and a central green strip
3. Service centers: administrative building, vocational high school, health center, commercial and banking area, hotel, mosque, and social facilities
4. Technical infrastructure: wastewater and waste treatment plant, solar power plant

Expected outcomes

- Potential for 100,000–120,000 jobs over a 15-year horizon, according to the development plan estimate
- Growth of industrial SMEs, local processing, and import substitution
- A modern industrial hub in Niamey serving the AES and AfCFTA

Strategic alignment

Industrial growth, local processing, reduced imports, and increased tax revenue; restructuring of the industrial base, reduced urban congestion, and productive use of public land.

Detailed budget

PRELIMINARY COST-ESTIMATE ITEM	EUR
Site establishment and technical studies	316,331.71
Environmental and social measures (ESMP)	1,097,632.92
Electricity, water, and fire hydrants	4,611,582.77
Roads, utilities, and site development	23,500,778.25
Total	**29,526,325.65**

Partnerships sought

Government role

Provision of land and primary site servicing

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S06 – CONSTRUCTION & INFRASTRUCTURE

Construction of 7,000 affordable housing units in Niger

Sponsored by **Ministry of Urban Planning and Housing**
SONUCI: publicly owned joint-stock company (SA) · Directorate General of Urban Planning and Housing Promotion; Société Nigérienne d'Urbanisme et de Construction Immobilière (SONUCI)



ESTIMATED PROJECT COST	LOCATION	FINANCING SOUGHT	CAPACITY
EUR 182.94 million	**Serviced peri-urban areas of Niamey and regional capitals**	**Sponsor contribution (government/SONUCI): EUR 30.49 million (land acquisition, site servicing, roads, and utilities); funding sought from investors: EUR 152.45 million** Public-private partnership (PPP), institutional financing, banks	**7,000 housing units**

All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

Land, labor, and local contractors are available; feasibility studies and preliminary urban plans have been completed.

AT A GLANCE

PROJECT SPONSOR	Ministry of Urban Planning and Housing
FINANCING STRUCTURE	Public-private partnership (PPP), institutional financing, banks
TARGET POPULATION	Low- and middle-income households
REFERENCE	F2IN catalog, project UH-001

PROJECT STATUS

- **Studies** : Feasibility studies and preliminary urban plans completed

Objectives

Sustainably improve access to decent, affordable housing for the population of Niger

- Reduce the national housing shortage
- Structure urban development in major cities
- Stimulate the local economy (construction and jobs)
- Facilitate homeownership for lower-income households

- Expand the public real estate portfolio

Components

1. Component 1: site development and servicing (roads, water, electricity, and sanitation), and urban amenities (green spaces and communal facilities)
2. Component 2: construction of 7,000 units: 5,000 affordable housing units (F2/F3/F4) and 2,000 economy housing units (F2/F3/F4)
3. Component 3: communal social facilities: schools, health centers, local markets, etc.; commercial space and services

Expected outcomes

- The 7,000 affordable housing units are built
- The sales rate is reduced to 85–95%
- The 7,000 households obtain access to housing

Strategic alignment

PRR Pillar 4: accelerating social reforms

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S06 – CONSTRUCTION & INFRASTRUCTURE

National Rural Roads Program to improve access to high-potential areas—Phase 1 (839 km)

Sponsored by **Ministry of Equipment and Infrastructure**
Directorate General of Rural Roads; contracting authority vested in local governments and delegated to the ministry (SNCCERR)



ESTIMATED PROJECT COST
EUR 125.47 million

LOCATION
Phase 1: Diffa, Dosso, Tahoua, Tillabéri, and Zinder regions

FINANCING SOUGHT
PPP or government-to-government agreement
Blended financing (national budget, partners, and private sector); request submitted to Saudi Arabia

CAPACITY
839 km of all-season rural roads

≈ EUR 124.66 million · amount in the official list of 30 F2IN 2026 priority projects (the ministry's sheet does not give a program cost). National program: 19,856 km in total. All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

The program develops all-season unpaved rural roads (minimum 10 m right-of-way, 8 m formation width, and 7 m wearing course), prioritizing critical points (box culverts, low-water crossings, pipe culverts, gabions, stone pitching, and ditches), with a maintenance system: mechanized maintenance by AMODER and routine maintenance by village committees.

Phase 1 covers 839 km divided into sections selected on the basis of community engagement, economic importance (agricultural areas, mining areas, and markets), and environmental and social risk: Diffa, 175 km; Dosso, 199 km; Tahoua, 184 km; Tillabéri, 130 km; and Zinder, 151 km.

AT A GLANCE

PROJECT SPONSOR	Ministry of Equipment and Infrastructure
FINANCING STRUCTURE	Blended financing (national budget, partners, and private sector); request submitted to Saudi Arabia
TARGET POPULATION	Villages within 2 km of improved road sections: farmers and market gardeners, livestock farmers, rural-market traders, and transport operators; local governments and local businesses
REFERENCE	Project sheet submitted by the sponsor

PROJECT STATUS

- **Phase 1 sections** : Identified in 5 regions (839 km)
- **Technical studies** : Planned under the program (preliminary design, detailed design, and bidding documents)
- **Financing** : Financing request underway

Objectives

Improve access to areas with high agricultural, commercial, and social potential, enabling agricultural, forestry, and livestock products to reach markets quickly and improving access to basic social services

- Connect production areas and markets year-round, reducing transport costs and travel times and improving the Rural Access Index
- Improve producer incomes, particularly for market gardeners, by reducing postharvest losses
- Create value added through road maintenance and the development of local businesses
- Improve access to basic social services (health, education, and water) and road safety
- Strengthen local governments' role as contracting authorities and sustain rural-road maintenance

Components

1. Identification, multicriteria analysis, and technical studies (economic feasibility, preliminary design, detailed design, and bidding documents)
2. Environmental and social impact assessments, ESMPs, and resolution of land issues
3. Works: critical points, continuous road improvements, sections through settlements, and associated infrastructure
4. Works inspection and supervision
5. Maintenance arrangements and support: village committees, road maintenance funds, local SMEs, awareness raising, and training
6. Implementation and updating of the SNCCERR and its implementation manual; program management

Expected outcomes

- 839 km of improved rural roads usable 12 months a year
- Improved Rural Access Index; reduced travel times and transport costs
- Markets, health centers, and schools connected and accessible
- Direct jobs created and local SMEs engaged
- Operational maintenance arrangements covering 100% of the road length

Strategic alignment

Implements the National Strategy for Rural Road Construction and Maintenance (SNCCERR); Pillar 2, "Improving internal and external connectivity," of the National Transport Strategy (SNT); and Pillar 3 of the National Refoundation Program (PRR 2025–2029): "Developing the productive foundations of economic sovereignty." Supports decentralization policy and Niger–Saudi Arabia cooperation.

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INVESTOR INTRODUCTIONS

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S02 – MINING & MINERAL RESOURCES

Construction of the Keita Integrated Cement Plant

Sponsored by **State of Niger, Ministry of Trade and Industry**



ESTIMATED PROJECT COST
EUR 272.88 million

LOCATION
Keita Department, Tahoua Region

FINANCING SOUGHT
PPP or government-to-government agreement
Public or private investor partner and international financing and guarantee institutions

CAPACITY
2.5 million metric tons of cement per year; dedicated 25–100 MW power plant

Total investment estimated at EUR 272.88 million or more. Indicative allocation, to be determined during negotiations: investor partner 70–80%, or EUR 190.56–218 million; State of Niger 20–30%, or EUR 54.88–82.32 million. All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

The project involves construction of an integrated cement complex, from quarrying to bagging, with its own power plant. Keita deposits allocated by the State provide a sustainable, competitively priced supply. At full capacity, the plant would cover total domestic demand and generate an exportable surplus for Mali, Burkina Faso, and Chad.

The geological environment is rich in limestone, gypsum, and clay. Access roads, power, and industrial water supply require upgrades as part of the project.

Investor advantages: an undersupplied, rapidly growing domestic market; exclusive access to raw materials for 25–30 years; a power plant that can be commercially utilized; tax and customs exemptions and arrangements facilitating profit repatriation. Project-specific IRR and NPV indicators will be established by the detailed feasibility study.

Proposed legal structure. Option A, PPP: a project company incorporated under Nigerien law with mixed ownership; the partner contributes majority equity, management, equipment, and technology transfer, with minority State participation. Option B, government-to-government agreement: joint management with an equally represented steering committee. Framework: Investment Code, negotiated agreement regime, Mining Code, and OHADA law; 25–30-year concession with fiscal stabilization.

AT A GLANCE

PROJECT SPONSOR	State of Niger, Ministry of Trade and Industry
FINANCING STRUCTURE	Public or private investor partner and international financing and guarantee institutions
TARGET POPULATION	Business operators, construction companies, households, and young people in Tahoua Region
REFERENCE	Project sheet submitted by the sponsor

PROJECT STATUS

- **Completed** : Project sheet, technical specifications, and preliminary total cost estimate
- **Site geological exploration** : Partial
- **Requires updating** : Feasibility study, financial analysis, ESIA, and market study conducted by a private developer

Objectives

Reduce Niger's dependence on cement imports and transform domestic mineral resources into a high-value-added industrial product with a structuring economic role

- Meet 100% of domestic cement demand and export to Sahel markets
- Lower construction material costs for households and public works
- Ensure the industrial complex's energy self-sufficiency
- Create an industrial hub and sustainable jobs for young people in Tahoua Region

Components

1. Mining: limestone, gypsum, and clay quarrying
2. Energy: dedicated 25–100 MW thermal power plant
3. Plant: clinker production, grinding, bagging, and quality laboratory
4. Infrastructure: access roads, utility networks, and logistics platforms

Expected outcomes

- More than 750 direct jobs, 2,000–3,000 construction jobs, and 3,000–5,000 indirect jobs
- Improved trade balance through avoided imports
- An industrial growth hub in Tahoua that could become the core of a regional SEZ

Strategic alignment

Structural economic transformation, mineral resource development, import reduction, and increased tax revenue; support for national infrastructure and housing policy.

Partnerships sought

Financial partners

Investor partner: financing, equipment, technology, and civil works

Government role

Mining titles, land, tax incentives, and equity participation

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S02 – MINING & MINERAL RESOURCES

Construction of the Kao Cement Plant

Sponsored by **State of Niger, Ministry of Trade and Industry**
Sponsor: KAO CIMENT SA, a company incorporated under Nigerien law and supported by the Ministry of Trade and Industry



ESTIMATED PROJECT COST	LOCATION	FINANCING SOUGHT	CAPACITY
EUR 243.61 million	**Kao Municipality, Tchintabaraden Department, Tahoua Region**	**PPP or government-to-government agreement** Public or private investor partner and international financing and guarantee institutions; approval regime under the Investment Code	**1 million metric tons of cement per year; 3,000 t of clinker per day; captive coal-fired power plant**

EUR 243.67 millionaccording to the 2020 technical and economic study; provisional amounts requiring updating. All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

The project involves construction of a modern cement plant with a nominal capacity of one million metric tons of gray cement per year, packaged in 50 kg bags, with a captive thermal power plant fueled by local coal.

All required raw materials are locally available in Tahoua Region: limestone, coal, gypsum, laterite, shale, and sandstone. The project addresses insufficient domestic supply, currently supplemented by imports from Nigeria, Benin, Togo, Burkina Faso, and Ghana.

AT A GLANCE

PROJECT SPONSOR	State of Niger, Ministry of Trade and Industry
FINANCING STRUCTURE	Public or private investor partner and international financing and guarantee institutions; approval regime under the Investment Code
TARGET POPULATION	Construction companies, households, business operators, and young people in Tahoua Region
REFERENCE	Project sheet submitted by the sponsor

PROJECT STATUS

Studies : Technical and economic study and Investment Code approval application completed in July 2020; data require updating

Objectives

Reduce Niger's dependence on cement imports and transform domestic mineral resources into a high-value-added industrial product with a structuring economic role.

- Increase the quantity and quality of domestic cement supply
- Offer locally produced cement at a lower price than imported cement
- Support road, housing, and urban modernization programs
- Create skilled employment and income in Tahoua Region

Components

1. Limestone quarry and crushing (1,200 t/h)
2. Dry-process kiln line: five-stage cyclone preheater with precalciner, rotary kiln, and high-efficiency cooler
3. Vertical roller mills for raw meal (225 t/h) and cement (250 t/h)
4. Storage: 100,000 t homogenization silo and 42,000 t clinker silo
5. Captive coal-fired power plant

Expected outcomes

Expected results

- 314 permanent jobs and numerous temporary jobs
- Lower cement prices and reduced foreign currency outflows
- Development of Tahoua Region's limestone, gypsum, and coal resources

Strategic alignment

Republic's Refoundation Program: natural resource development, faster industrial growth, import reduction, and support for infrastructure and housing programs.

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S07 – TRANSPORTATION & LOGISTICS

Vehicle inspection centers

Sponsored by **Ministry of Transport and Civil Aviation**



ESTIMATED PROJECT COST	LOCATION	FINANCING SOUGHT
EUR 14.64 million	**Niger's eight regions (one center per region)**	**Government** PPP

All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

Niger faces growing road-safety risks, compounded by population growth, rapid urbanization, and increasing motorization, particularly motorized two-wheelers and tricycles. The national vehicle fleet, consisting primarily of aging used vehicles imported from Europe, contributes to deteriorating road-user safety.

To address this situation, the government has decided to resume direct management of vehicle inspections. Construction of new inspection centers in Niger's regions forms part of this effort, aiming to improve the national inspection system and meet the safe-vehicle standards of the Global Plan for Road Safety.

AT A GLANCE

PROJECT SPONSOR	Ministry of Transport and Civil Aviation
FINANCING STRUCTURE	PPP
TARGET POPULATION	The entire population
REFERENCE	F2IN catalog, project TR-001

Objectives

Improve the effectiveness of motor vehicle inspections in Niger

- Provide comprehensive inspection services for light vehicles, heavy vehicles, and motorcycles
- Ensure organized, safe movement of users and vehicles
- Ensure computerized traceability of operations through a centralized network
- Enable streamlined administration and effective monitoring

Components

1. Construction of vehicle inspection centers
2. Equipment for vehicle inspection centers

Expected outcomes

- A modern vehicle inspection center is built and equipped in every region of Niger

Strategic alignment

Fully aligned with Pillar 3 of the 2025–2029 National Refoundation Program

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S07 – TRANSPORTATION & LOGISTICS

Niger Air International (NAI)—national airline

Sponsored by **Ministry of Transport and Civil Aviation**
Company established by Decree No. 2025-475/PRN/MT/AC of September 4, 2025

020

PRIORITY PROJECT



ESTIMATED PROJECT COST

EUR 38.11 million (share capital)

LOCATION

National (Niamey base): domestic, regional (AES and West Africa), and international routes

FINANCING SOUGHT

Equity co-investment: government, strategic domestic companies, and private investors

Equity participation (EUR 7.62 million open to investors)

Identified commitments: approximately EUR 30.49 million (80%), including EUR 19.44 million from the government (51%) and approximately EUR 11.05 million from strategic domestic companies. Remaining funding to be raised: EUR 7.62 million (20%). All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

Established by Decree No. 2025-475/PRN/MT/AC of September 4, 2025, Niger Air International (NAI) is the national airline of the Republic of Niger. It addresses the need for a national carrier serving domestic, regional, and international routes in accordance with civil aviation safety, security, and performance standards.

The EUR 38.11 million share capital was sized through technical, economic, and financial studies: it is intended to cover aviation certification, organizational and technical capabilities, phased acquisition of a fleet suited to the market, startup costs, and working capital.

Opening the share capital to private investors alongside the government and strategic domestic companies enables them to participate in developing a national air transport operator and unlocking Niger's economic and commercial potential.

AT A GLANCE

PROJECT SPONSOR	Ministry of Transport and Civil Aviation
FINANCING STRUCTURE	Equity participation (EUR 7.62 million open to investors)
REFERENCE	Project sheet submitted by the sponsor

PROJECT STATUS

- **Company establishment** : Decree No. 2025-475/PRN/MT/AC of September 4, 2025
- **Articles of association and capital** : Draft articles compliant with OHADA, capital structure defined, subscription account opened
- **Studies** : Capital-sizing studies completed
- **Capital mobilization** : Approximately EUR 30.49 million in commitments being finalized; EUR 7.62 million still to be raised

Objectives

Provide Niger with a viable national air carrier that meets international standards, strengthening connectivity, access, trade, tourism, and regional integration.

- Strengthen national sovereignty in air transport
- Improve Niger's domestic, regional, and international connectivity
- Improve access across the country
- Facilitate trade, investment, and tourism
- Support regional integration, particularly within the AES and West Africa
- Create direct and indirect jobs and develop domestic skills

Components

1. Mobilization and phased payment of EUR 38.11 million in share capital
2. Legal incorporation and company registration
3. Aviation certification process
4. Operational preparation and phased assembly of a fleet suited to the market
5. Phased launch of operations

Expected outcomes

Expected benefits

- A financially viable national carrier that meets international standards
- Improved mobility for businesses and better access to markets
- Increased attractiveness of Niger as a business, tourism, and investment destination
- Direct and indirect jobs

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S07 – TRANSPORTATION & LOGISTICS

Niamey urban transport (SONITU)

Sponsored by **Ministry of Transport and Civil Aviation**



ESTIMATED PROJECT COST	LOCATION	FINANCING SOUGHT
EUR 69.52 million	**Niamey**	**Government, PPP, technical and financial partners; domestic private sector** PPP

All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

Niamey, with a population of over 1.6 million, is experiencing demographic growth. Public transport is provided almost independently by small-scale operators, with no organized framework. Services are inadequate, offer limited safety, and generate nuisances. SOTRUNI has fewer than 10 buses, generally old and uncomfortable. This is insufficient to establish routes covering the urban area or offer a service frequency that can genuinely compete with other transport modes. Public transport must respond effectively to high-demand corridors, longer distances, and the increasing number of origins and destinations for urban trips.

AT A GLANCE

PROJECT SPONSOR	Ministry of Transport and Civil Aviation
FINANCING STRUCTURE	PPP
TARGET POPULATION	The entire population
REFERENCE	Project sheet submitted by the sponsor

PROJECT STATUS

Company establishment : Société Nigérienne de Transport Urbain (SONITU) established by Decree No. 2026-280/PRN/MT/AC of May 18, 2026

Objectives

Contribute to establishing a sustainable urban transport system

- Supply 130 buses
- Establish an intelligent transport system
- Build a central maintenance workshop and two workshops
- Develop stations, terminals, and suitable road infrastructure
- Provide technical assistance, marketing, and communications support

Components

1. Vehicle acquisition: EUR 25.15 million
2. Infrastructure: EUR 30.49 million
3. Intelligent systems: EUR 7.62 million
4. Equipment and spare parts: EUR 1.68 million
5. Studies and technical assistance: EUR 4.57 million

Expected outcomes

Economic impact

- Creation of thousands of direct and indirect jobs
- Reduced average travel times
- Reduced private-vehicle traffic (cars and two-wheelers)
- Lower share of household expenditure allocated to transport

Social impact

- Improved urban mobility and road safety
- Social and territorial integration of isolated neighborhoods
- More time for leisure and family life

Strategic alignment

Fully aligned with Pillar 3 of the 2025–2029 National Refoundation Program

Detailed budget

BUDGET ITEM	EUR
Vehicle acquisition	25,154,087.84
Infrastructure	30,489,803.45
Intelligent systems	7,622,450.86
Equipment and spare parts	1,676,939.19
Studies and technical assistance	4,573,470.52
Total	**69,516,751.86**

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S07 – TRANSPORTATION & LOGISTICS

Niamey–Dosso rail link (140 km)

Sponsored by **Ministry of Equipment and Infrastructure**
Directorate General of Infrastructure



022
PRIORITY PROJECT

ESTIMATED PROJECT COST	LOCATION	FINANCING SOUGHT	CAPACITY
EUR 534.64 million	**Niamey, Tillabéri, and Dosso regions (Niamey–Dosso corridor along RN1)**	**Government of Niger, technical and financial partners** Equity, loans, grants	**Approximately 140 km of railway**

Indicative total cost: studies, works, and supervision. All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

The project involves building an approximately 140 km rail link between Niamey and Dosso. It forms part of the country's rail development, relieving a road network severely affected by overloading.

The line is intended to connect to the Niamey–Ouagadougou–Bamako project of the Confederation of Sahel States (AES), provide AES countries with rail access to seaports, and ease congestion on RN1, which carries heavy truck traffic and has a high accident rate.

AT A GLANCE

PROJECT SPONSOR	Ministry of Equipment and Infrastructure
FINANCING STRUCTURE	Equity, loans, grants
REFERENCE	Project sheet submitted by the sponsor

PROJECT STATUS

- **Studies** : Studies available; revision required before works
- **Planned implementation** : 2029–2032
- **Next step** : Seeking financing

Objectives

Contribute to increased trade, trade facilitation, and diversification of access corridors.

- Increase intracommunity trade and improve the competitiveness of productive sectors in AES countries by connecting to the Niamey–Ouagadougou–Bamako project
- Develop the use of mineral, agricultural, and industrial resources
- Provide AES countries with rail access to seaports
- Reduce transport costs
- Ease congestion on the RN1 road corridor

Components

1. Railway development and construction works (approximately 140 km)
2. Works inspection and supervision

Expected outcomes

Expected outcomes

- The Niamey–Dosso rail link (140 km) is built
- The national rail network is strengthened and connected to the regional corridor
- Trade, supply, and product exports are facilitated
- Transport costs are reduced and user safety is improved
- Niger's contribution to AES and AfCFTA objectives is strengthened

Strategic alignment

Pillar 3 of the National Refoundation Program (economic growth and employment through quality transport services); shared objectives of the AES Confederation (rail corridors); implementation of the African Continental Free Trade Area (AfCFTA).

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S13 – HEALTH & PHARMACEUTICAL INDUSTRY

500-Bed Referral Hospital in Tahoua

Sponsored by **Ministry of Health and Public Hygiene**
Public institution · Health Infrastructure and Equipment Directorate (DIES)



ESTIMATED PROJECT COST	LOCATION	FINANCING SOUGHT	CAPACITY
EUR 64.79 million	**Tahoua Region**	**Development partners**	**500 beds**

Funding sought from investors: EUR 64.79 million, covering the entire project cost. Sponsor contribution: construction site and qualified human resources. All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

Providing the population with quality services on an equitable basis, particularly in terms of geographic coverage, requires a health system capable of meeting the population's growing needs.

In line with the policy directions of the National Council for the Safeguard of the Homeland (CNSP), the Republic Refoundation Program (PRR), and the 2022–2026 Health Development Plan, the Government is planning a major health development program to strengthen both demand for and provision of quality care and services for the entire population. This objective will be pursued through several strategies, including: (i) improved governance and leadership; (ii) access to health care and services; and (iii) improved delivery of health care and services.

Construction and rehabilitation of health infrastructure are among the measures implemented by the State of Niger to improve access to health care and services.

The proposed 500-bed referral hospital in Tahoua forms part of this effort and will complement the health facility network geographically and strategically. It will expand quality tertiary care coverage; reduce the cost of medical evacuations abroad, a major concern for the CNSP; and reduce mortality from major noncommunicable diseases, including heart disease, kidney disease, diabetes, and cancer.

Located in Tahoua, the project will serve the Tahoua and Agadez regions. The planned implementation period is two years.

AT A GLANCE

PROJECT SPONSOR	Ministry of Health and Public Hygiene
TARGET POPULATION	Populations of the Tahoua and Agadez regions
REFERENCE	F2IN catalog, project SA-002

PROJECT STATUS

- **Studies** : Not conducted
- **Approvals** : Obtained
- **Site** : Available

Objectives

> **Help improve population health through the provision of quality care and services**

- Expand access to tertiary referral care in the Tahoua and Agadez regions
- Reduce medical evacuations to Niamey and abroad

Components

1. Component I: Hospital construction (architectural and technical studies, monitoring/supervision; civil works; roads and utilities (VRD))
2. Component II: Hospital equipment (procurement; installation and commissioning)
3. Component III: Human resources (skills development for existing personnel through hospital-based advanced training for approximately one hundred specialists and allied health professionals; qualified staffing support, including specialists in selected advanced disciplines)
4. Component IV: Medical supplies and consumables support

Expected outcomes

Results

- The rate of medical evacuations to Niamey and abroad is reduced by at least 50%
- At least 6,294,324 residents have access to quality tertiary referral care

Outputs

- A 500-bed tertiary referral hospital built
- An equipped hospital
- A hospital staffed with qualified personnel
- A hospital supplied with health products and consumables

Outcomes

- Quality of care is improved

Impact

- Mortality associated with selected diseases is reduced

Strategic alignment

Construction and equipment of the 500-bed referral hospital in Tahoua directly supports Pillar 4 of the 2025–2029 Republic Refoundation Program, which concerns accelerated social reforms, particularly expansion of quality health care and services. This investment aims to rebalance the geographic distribution of national tertiary care, strengthen health sovereignty, and reduce medical evacuations to Niamey and abroad.

Detailed budget

DESCRIPTION	ACTION	EUR
Construction		38,112,254.31
Total		**64,790,832.34**

DESCRIPTION	ACTION	EUR
Roads and utility networks		3,811,225.43
Equipment	Medical equipment and devices	14,482,656.64
	Operating equipment and supplies	3,811,225.43
	Office equipment, IT, and intranet	762,245.09
	Logistics	762,245.09
Architectural studies, supervision, and monitoring		2,286,735.26
One year's supply of medicines, reagents, and consumables		762,245.09
Technical assistance	Memorandum item	
Health workforce capacity building	Memorandum item	
Total		**64,790,832.34**

Partnerships sought

Government role

Provision of the site and monitoring of works

Risks and mitigation

RISK	PLANNED MITIGATION
Conflict and insecurity; natural disasters	Contingency plan

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S13 – HEALTH & PHARMACEUTICAL INDUSTRY

Reconstruction of Issaka Gazobi Maternity Hospital (MIG) in Niamey

Sponsored by **Ministry of Health and Public Hygiene**
General Secretariat, Directorate of Studies and Planning



ESTIMATED PROJECT COST	LOCATION	FINANCING SOUGHT
EUR 47.5 million	**Niamey**	**Development partners (not specified)**

All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

The project involves relocating Issaka Gazobi Maternity Hospital (MIG) by rebuilding it on a new site.

MIG currently operates in severely cramped premises, which seriously constrain its operations and the quality of services delivered. Its current location also offers no scope for expansion given its very high level of activity. These constraints limit its ability to fulfill its mission of providing accessible, quality tertiary care.

AT A GLANCE

PROJECT SPONSOR	Ministry of Health and Public Hygiene
TARGET POPULATION	Women and newborns in Niger, particularly in the Niamey, Dosso, and Tillabéri regions
REFERENCE	Project sheet submitted by the sponsor

Objectives

Help reduce maternal and neonatal mortality through the provision of quality tertiary referral care and services

- Build MIG on a new site
- Expand access to tertiary referral care, particularly reproductive health care
- Reduce medical evacuations abroad

Components

1. Component I: Reconstruction of the referral maternity hospital (architectural and technical studies, monitoring/supervision; civil works; roads and utilities (VRD))
2. Component II: Referral maternity hospital equipment (procurement; installation and commissioning)

3. Component III: Human resources (skills development for existing personnel through short- and long-term training; qualified staffing support)
4. Short-term training (Component III): advanced hospital-based training for specialists and allied health professionals. All disciplines will be covered, involving approximately one hundred personnel
5. Component IV: Medical supplies and consumables support

Expected outcomes

Outputs

- A tertiary referral maternity hospital is built and equipped
- Quality tertiary referral care and services, particularly reproductive health care, are accessible

Outcomes

- Quality of maternal and neonatal care is improved

Impact

- Mortality associated with selected diseases is reduced

Strategic alignment

Reconstruction and modernization of Issaka Gazobi Maternity Hospital in Niamey supports Pillar 4 of the 2025–2029 Republic Refoundation Program, which concerns accelerated social reforms and improved access to quality health services. It represents a strategic investment in maternal and child health, human capital development, and national health sovereignty.

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S13 – HEALTH & PHARMACEUTICAL INDUSTRY

Zinder Radiotherapy and Nuclear Medicine Center

Sponsored by **Ministry of Health and Public Hygiene & HANEA**
Public project · Ministry of Public Health and Public Hygiene and Niger's High Authority for Atomic Energy (HANEA)



ESTIMATED PROJECT COST	LOCATION	FINANCING SOUGHT
EUR 22.25 million	**Zinder, serving central, eastern, and northern Niger**	**Government (building construction), development partners** Own funds or development partners for building construction; IAEA for staff training and a gamma camera

All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

Niger has only one oncology and radiotherapy center, located in Niamey in the west of the country. This location limits access for patients from central and eastern areas: the regional capitals of Zinder, Agadez, and Diffa are at least 900 km from the national capital.

Cancer is a major public health issue in Niger, with rising incidence. The country is already training the required specialists: 4 radiation oncologists and 4 nuclear medicine physicians, with one additional physician in training in each specialty, as well as 84 oncologists.

The project will establish an additional nuclear medicine and radiotherapy center in Zinder to provide effective patient care and relieve pressure on the Niamey center.

AT A GLANCE

PROJECT SPONSOR	Ministry of Health and Public Hygiene & HANEA
FINANCING STRUCTURE	Own funds or development partners for building construction; IAEA for staff training and a gamma camera
TARGET POPULATION	Patients with cancer and patients requiring nuclear medicine investigations in south-central, northern, and eastern Niger
REFERENCE	Project sheet submitted by the sponsor

PROJECT STATUS

– **Feasibility study** : To be conducted

Objectives

Improve access to optimal care for cancer patients in the central, eastern, and northern regions of the country.

- Establish the Zinder Oncology Center (COZ)
- Expand access to oncology services
- Reduce cancer-related morbidity and mortality
- Strengthen nuclear medicine capacity at the University of Zinder
- Reduce the cost of cancer-related medical evacuations

Components

1. Radiotherapy department: conventional radiotherapy and radionuclide therapy
2. Chemotherapy and other treatments department: inpatient and day-patient (outpatient) care
3. Medical imaging department: conventional radiography, mammography, panoramic dental radiography, bone densitometry, CT, MRI, and ultrasound
4. Nuclear medicine department: radioimmunology, scintigraphy, and radiopharmacy units
5. Medical laboratory
6. Cytology and anatomic pathology department
7. Support services: administration, medical and surgical consultations, operating rooms

Expected outcomes

Expected results

- The Zinder Oncology Center is operational
- The cancer burden is reduced by one-third through early treatment
- The number of medical evacuations abroad and the cost of cancer care are reduced

Strategic alignment

2022–2026 Health Development Plan, structured around WHO's health system strengthening building blocks; Niger–IAEA technical cooperation framework programs.

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INVESTOR INTRODUCTIONS

ANPIPS is the single point of contact: it connects investors with the project sponsor and arranges B2B meetings at F2IN 2026.

S12 – VOCATIONAL TRAINING & EMPLOYMENT

Support for TVET Provision and Quality and Graduate Employment in Niger

Sponsored by **Ministry of Technical and Vocational Education and Training**
Public administration



ESTIMATED PROJECT COST	LOCATION	FINANCING SOUGHT
EUR 96.23 million	**Nationwide**	**Development partners, loan, PPP**

Total calculated from the source sheet's detailed costs: infrastructure of EUR 64.97 million, including Niamey's digital vocational high school and ENSETP, with Component 4 recalculated accordingly at 5%, or EUR 4.58 million. The ministry's own contribution is EUR 45,734.71 per year, totaling EUR 228,673.53 over the five-year project. Funding sought from investors: EUR 96 million. All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

Niger adopted a Technical and Vocational Education and Training (TVET) sector policy in 2006, reaffirmed in Pillar 4, 'Accelerating Social Reforms,' of the 2025–2029 Republic Refoundation Program. The reforms seek to equip the labor market with skills that effectively meet the needs of employers and production units.

In 2023, the TVET system comprised 563 operational vocational training establishments and centers and 118,607 learners in formal programs. Assessments identified a mismatch between TVET supply and demand and a limited contribution of TVET to economic growth.

The project will expand TVET training capacity, ensure the quality of training available to young Nigeriens, and introduce measures to improve TVET graduates' employability.

AT A GLANCE

PROJECT SPONSOR	Ministry of Technical and Vocational Education and Training
TARGET POPULATION	Young people in school, school dropouts, young people who have never attended school, TVET graduates, girls, persons with disabilities, and other specific groups
REFERENCE	F2IN catalog, project EF-001

PROJECT STATUS

- **Studies, including feasibility** : Not conducted
- **Approvals** : Not obtained
- **Site** : Available

Objectives

Help improve TVET quality and graduate employment

- Build and equip TVET training infrastructure

- Develop the training design system
- Support accreditation of training provision and certification of occupational skills
- Support TVET graduates' transition to employment
- Provide project monitoring and evaluation, management, and dissemination of results

Components

1. Component 1: Construction and equipment of TVET training infrastructure: 30 vocational skills training centers, technical secondary schools, 7 vocational and technical training centers, vocational high schools in Niamey and Zinder, and rehabilitation of the National Specialized School for Technical and Vocational Education
2. Component 2: Development of training design and certification systems: training curricula, instructional and guidance committees, continuing training for instructors, accreditation of establishments, and certification of occupational skills
3. Component 3: Support for TVET graduate employment, including training and employment support for girls and other specific groups
4. Component 4: Project implementation support, 5% of the cost of the other components

Expected outcomes

- Improved youth employability and reduced vulnerability
- Official recognition of occupational skills and improved labor market employability
- Stronger links between training and business needs

Strategic alignment

2025–2029 Republic Refoundation Program, Pillar 4, 'Accelerating Social Reforms,' Section 1, 'Education System and Socioeconomic Integration'; Law 2015-22 of April 23, 2015 on TVET

Detailed budget

COMPONENT	ACTION	EUR
Component 1: Infrastructure	30 vocational skills training centers	31,145,398.79
	Technical secondary schools	20,911,752.70
	7 vocational and technical training centers	11,138,235.93
	Zinder vocational high school	811,787.79
	Niamey digital vocational high school	358,255.19
	National Specialized School for Technical and Vocational Education	602,568.79
Component 1: Equipment	Instructional and administrative equipment	20,038,233.63
Component 2: Training design and certification	Training curricula	1,981,837.22
	Instructional and guidance committees	457,347.05
Total		**96,231,276.91**

COMPONENT	ACTION	EUR
	Continuing training for instructors and supervisors	762,245.09
	Accreditation of establishments and certification of occupational skills	1,181,479.88
Component 3: Graduate employment	TVET graduate employment	1,676,939.19
	Girls and other specific groups	582,753.90
Component 4: Project implementation	5% of the cost of the other components	4,582,441.76
Total		**96,231,276.91**

Business model

Revenue streams

- Partner contributions in the form of loans or grants

Profitability assumptions

- Improved youth employability and reduced vulnerability

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S12 – VOCATIONAL TRAINING & EMPLOYMENT

PRESTIJ — Strengthening Employability and Stability for Economic Transformation and Youth Inclusion in Niger

Sponsored by **Government of Niger & United Nations System in Niger**



ESTIMATED PROJECT COST	LOCATION	FINANCING SOUGHT	CAPACITY
EUR 54.88 million	**5 regions: Agadez, Diffa, Dosso, Maradi, and Tahoua**	**Grants and cofinancing** EUR 27.3 million from partners · EUR 13.65 million from government · EUR 13.65 million from other sources	**100,000 young people · 2,000 SMEs · 1,000 cooperatives**

Equivalent to EUR 54.6 million. Duration: 60 months. Indicative currency conversion. All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

In Niger, young people's potential remains underutilized because of widespread unemployment, underemployment, gender inequality, and security crises. These factors undermine young people's stability, inclusive economic growth, and the country's development process.

PRESTIJ provides an integrated response under a common banner: skilled young people, stable communities, and a more prosperous Niger.

AT A GLANCE

PROJECT SPONSOR	Government of Niger & United Nations System in Niger
FINANCING STRUCTURE	EUR 27.3 million from partners · EUR 13.65 million from government · EUR 13.65 million from other sources
TARGET POPULATION	100,000 direct youth beneficiaries, 50% of whom are women and girls
REFERENCE	Project sheet submitted by the sponsor

Objectives

Contribute to a sustained reduction in unemployment, stronger resilience, and inclusive economic transformation by promoting young people's employability, entrepreneurship, stability, and active participation.

Components

1. Training and employment integration — vocational and technical training, skills certification, and social and occupational integration
2. Employment and entrepreneurship — self-employment support, incubation and startup support, and access to finance
3. Peace and social cohesion — civic engagement, prevention of violent extremism, and community dialogue
4. Inclusion and gender equity — equal opportunity, economic empowerment of girls, and action against discrimination and gender-based violence

Expected outcomes

Expected results

- 60,000 young people trained and 30,000 in apprenticeships
- 25,000 young people placed in employment
- 2,000 businesses supported and 2,000 jobs created or consolidated
- 12,000 adolescent girls supported and 3,000 young leaders
- 15,000 young people reached through cohesion activities; 10 training centers strengthened

Strategic alignment

Aligned with the Republic Refoundation Program, the Regional Stabilization and Development Program (PSDR), the United Nations Sustainable Development Cooperation Framework for Niger (UNSDCF), and the National Youth Employment Strategy (SNEJ). SDGs 1, 4, 5, 8, 10, and 16.

Financing structure

SOURCE	EUR
Development partners	27,440,823.10
Government of Niger	13,720,411.55
Other contributions (private sector, etc.)	13,720,411.55
Total	**54,881,646.20**

Partnerships sought

Technical partners

United Nations agencies: UNDP, UNFPA, UNIDO, ILO, and UNICEF; training institutions.

Financial partners

Development partners; private sector.

Government role

Sector ministries, ANPE, ANFICT, CENI, local authorities, and youth organizations.

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S09 – FINANCE & FINANCIAL INCLUSION

Inclusive Finance Development

Sponsored by **NIGER POSTE**
Mixed-ownership public limited company (SAEM) · Strategy and Development Directorate



ESTIMATED PROJECT COST	LOCATION	FINANCING SOUGHT	RETURN ON INVESTMENT
EUR 1.93 million	**Nationwide: postal branches and outlets across the 8 regions**	**Public-private partnership (PPP), concessional loan, grants**	**3 to 5 years, depending on adoption and nationwide coverage**

All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

At the end of 2024, Niger's financial inclusion rate, supported by the growth of mobile money, stood at 17.4%, while the bank account penetration rate on a strict definition was approximately 11.5%. Niger has the lowest rate in WAEMU, compared with a regional average of 73.6%, constrained by limited banking density in rural areas; microfinance penetration remains around 13%.

NIGER POSTE, which operates the densest network covering the entire country, is strategically positioned to modernize financial services, facilitate rural and urban access to essential financial services, and strengthen small local businesses.

AT A GLANCE

PROJECT SPONSOR	NIGER POSTE
TARGET POPULATION	Rural and urban populations, SMEs, young entrepreneurs and women entrepreneurs, women's groups, traders, artisans, and farmers
CAPACITY	Coverage across 8 regions; more than 100 postal branches and more than 250 outlets; 100,000 microfinance accounts in the first year
REFERENCE	F2IN catalog, project PT-001

PROJECT STATUS

- **Studies** : Initial needs assessment and internal feasibility assessment
- **Approvals** : Obtained through postal checking accounts (CCP) and the Poste Finances subsidiary
- **Site** : Existing postal network and outlets available for mobilization

Objectives

Accelerate financial inclusion by developing accessible, secure financial services available throughout Niger.

- Facilitate rural and urban access to financial services
- Promote savings and offer tailored credit products

- Reduce household transaction costs
- Strengthen the financial autonomy of SMEs, young entrepreneurs, and women entrepreneurs
- Contribute to mobilizing domestic savings

Components

1. Digital inclusive finance platform (web and mobile) offering tailored services: savings, credit, money transfers, bill payments, purchases, and orders
2. Full nationwide rollout of services through postal branches and outlets
3. Transaction security: advanced security protocols, data protection, and digital auditing

Expected outcomes

Economic impacts

- Job creation (agents, outlet personnel, trainers, and sales staff)
- Increased bank account penetration
- Savings mobilization
- Support for local economic activity: SMEs, agricultural markets, and artisans

Social impacts

- Protection of household savings
- Easier access to health care, education, and essential goods
- Poverty reduction through financing for income-generating activities

Institutional impacts

- Strengthening NIGER POSTE as a key inclusive finance provider
- Contribution to financial system stability

Government impacts

- Transaction traceability
- Facilitated payment of taxes, scholarships, and subsidies
- Support for social policies in health and education

Strategic alignment

Republic Refoundation Program; National Inclusive Finance Strategy; Postal Sector Policy; Sustainable Development Goals 1, 2, 3, 4, and 8; Istanbul Postal Strategy.

Detailed budget

BUDGET ITEM	ACTION	EUR
Materials and equipment	Renovate selected branches and strengthen their security	76,224.51
	Provide rural branches with appropriate IT equipment	114,336.76
	Adapt and develop digital financial services	45,734.71
Total		**1,928,480.07**

BUDGET ITEM	ACTION	EUR
Working capital	Microcredit and prefinancing of financial services (mobile money and airtime credit)	1,524,490.17
Training and awareness raising	Raise awareness among target populations in every region	76,224.51
	Account opening and promotional outreach (100,000 accounts)	45,734.71
	Train NIGER POSTE branch personnel	7,622.45
	Train 250 field agents	38,112.25
Total		**1,928,480.07**

Business model

Revenue streams

- Account maintenance fees
- Microcredit
- Transaction commissions
- Savings-related income
- Insurance
- Payments for services (bills and taxes)

Profitability assumptions

- Strong demand in unbanked areas
- Strategic partnership with mobile money providers
- Reduced operating costs through digitalization

Partnerships sought

Technical partners

Fintech developers, telecom operators, and the Universal Postal Union (UPU)

Financial partners

Financial institutions, development finance providers, and impact investors

Government role

Regulatory support, streamlined procedures, and integration into social programs

Risks and mitigation

RISK	PLANNED MITIGATION
Low digital adoption	Extensive awareness campaign
Cyber risks	Establishment of a security operations center (SOC) for the platform
Insufficient staff training	Intensive staff training; coordination with BCEAO and the relevant ministries

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S08 – DIGITAL TECHNOLOGY

Digital Transformation, AI, and Data Sovereignty

Sponsored by **Government of Niger — Ministry of Communication and New Information Technologies**
UNDP as integrator and implementing agency; ARCEP regulators, Niger Télécoms, and NIGELEC



ESTIMATED PROJECT COST	LOCATION	FINANCING SOUGHT	RETURN ON INVESTMENT
EUR 25.76 million	**Nationwide. Pilot in Niamey; Phase 2: regional capitals, Smart Villages, and Digital Triangle sites**	**Technical assistance (grants), concessional financing, PPPs, and blended finance** World Bank, AfDB, IsDB, IFC, ITU, UNESCO, UNCDF, Giga (UNICEF/ITU), bilateral partners, private investors, and national counterpart funding	**At least EUR 90.99 million in investment mobilized**

Approximately EUR 25.48 million (amount in the official list). Additional financing is to be mobilized for Digital Triangle infrastructure (at least EUR 90.99 million). All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

In 2024, only 16% of Nigeriens used the internet and 21.3% had access to electricity; public systems remain fragmented and manual, and strategic data are dispersed. A gender gap also persists: 12.2% of women have a financial account, compared with 17.6% of men.

There is a foundation to build on: Smart Villages has connected 7.3 million people in more than 2,000 villages, and digital taxation in Niamey has increased revenue. The challenge is to move from isolated projects to government-led transformation measured in services, revenue, and jobs, while attracting at least EUR 90.99 million in investment.

AT A GLANCE

PROJECT SPONSOR	Government of Niger — Ministry of Communication and New Information Technologies
FINANCING STRUCTURE	World Bank, AfDB, IsDB, IFC, ITU, UNESCO, UNCDF, Giga (UNICEF/ITU), bilateral partners, private investors, and national counterpart funding
TARGET POPULATION	Service users and public administrations; women, young people, and SMEs (at least 40% women and at least 60% young people among trainees, subject to validation); rural populations through assisted access points
CAPACITY	At least 20 priority public services digitalized; at least EUR 90.99 million in infrastructure investment targeted
REFERENCE	Project sheet submitted by the sponsor

PROJECT STATUS

– **Feasibility study** : To be conducted for the Digital Triangle (C1 site selection and feasibility studies to be launched; indicative amounts).

Objectives

Make digital technology a driver of public-sector performance and an economic infrastructure: more effective government, control over data, and at least EUR 90.99 million in digital and AI investment.

- Measure transformation in processing times, services, and revenue rather than equipment
- Build digital sovereignty through law, interoperability, national cloud and data centers, and skills
- Simplify before digitalizing; begin with a few high-impact services
- Prepare a bankable project portfolio for the Digital Triangle

Components

1. A — Governance: national strategy, coordination, legal framework (data, AI, cloud, and cybersecurity), and responsible AI (UNESCO)
2. B — Digital government: interoperability, at least 20 paperless services, taxation and business procedures, and civil servant training
3. C — Sovereign infrastructure: Digital Triangle (feasibility, ESIA, cloud/HPC/AI), bankable projects, PPPs, and blended finance
4. D — Inclusive economy: AI occupations, startups (STARTUP IA Niger, UNIPOD), MSMEs, and community access points

Expected outcomes

Expected results (indicative 2027–2030 targets)

- Digital and AI strategy adopted and budgeted; interministerial coordination operational
- At least 20 digitalized, interoperable public services, prioritizing taxation, business creation, and civil registration; reduced processing times and costs and increased revenue
- At least 1 bankable Digital Triangle project; at least EUR 90.99 million in investment mobilized
- Certified civil servants and professionals (at least 40% women); startups and MSMEs supported

Strategic alignment

'Digitalization' accelerator ('Three Pillars, Three Accelerators' vision), PRR 2025–2029, UNSDCF 2023–2027, AU Digital Transformation Strategy 2020–2030, UNESCO Recommendation on AI, Global Digital Compact, AES, and AfCFTA; SDGs 5, 8, 9, 10, 16, and 17.

Breakdown by workstream (strategic note: EUR 25.91 million over 48 months)

WORKSTREAM	EUR
Workstream A — Digital and AI governance (EUR 2.18 million)	2,195,265.85
Workstream B — Digital government (EUR 12.37 million)	12,439,839.81
Workstream C — Infrastructure and investment (EUR 5.69 million)	5,716,838.15
Workstream D — Inclusive digital economy (EUR 5.67 million)	5,698,544.26

Partnerships sought

Technical partners

UNDP (integrator), ITU, UNESCO, Giga (UNICEF/ITU), UNCDF, UNIPOD, STARTUP IA Niger, and IDCA

Financial partners

World Bank, AfDB, IsDB, IFC, bilateral partners, and private investors

Government role

Digital ministry (lead) and sector ministries; ARCEP, Niger Télécoms, NIGELEC, and data and cybersecurity authorities

Risks and mitigation

RISK	PLANNED MITIGATION
Weak institutional coordination	Mandated interministerial mechanism; roles clarified from Phase 1
Insufficient energy and connectivity	Solar power and storage, modular infrastructure; offline and SMS channels
Cyberattacks and data leaks	Security by design, audits, and business continuity plan
Delays in adopting legal instruments	Priority legal instruments, legal support, and service sequencing
Digital Triangle financing	Bankable modular projects; guarantees and blended finance
AI bias and misuse	Prior assessment, human oversight, and avenues for redress

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S11 – HANDICRAFTS, TOURISM & CREATIVE ECONOMY

Sustainable Tourism and Digital Craft Industries

Sponsored by **Government of Niger — Ministry of Tourism and Crafts**
National implementation supported by UNDP; implementing organizations APTN and SAFEM



ESTIMATED PROJECT COST	LOCATION	FINANCING SOUGHT	CAPACITY
EUR 129.58 million	**Nationwide, with rollout sequenced according to security conditions. Pilot: Niamey–Kouré–river corridor; crafts in Zinder, Maradi, and Tahoua. Phase 2: Aïr–Agadez, Diffa, and the east**	**Grants, concessional financing, PPPs, and private/diaspora investment** Development banks (World Bank, AfDB, IsDB, BOAD), climate and biodiversity funding windows, UNESCO, UN Tourism, ITC–Ethical Fashion Initiative, UNCDF, UNDP own resources, and national counterpart funding	**2 structured value chains; at least 3 certified craft value chains; several thousand jobs targeted**

Approximately EUR 129.21 million · amount in the official list of 30 F2IN 2026 priority projects. All monetary figures are in EUR. Converted estimates are indicative and rounded; source estimates may use different valuation bases.

Investment opportunity

World-class heritage: the last West African giraffes in Kouré, whose numbers have risen from around fifty to more than 600; Aïr–Ténéré and W National Park, both World Heritage sites; Agadez; the Dabous rock carvings; Cure Salée and Gerewol; and nearly 300 craft trades sustained mainly by women. Yet value is lost: tourism circuits lose margins downstream, and crafts sell at low prices without branding or provenance.

Ecotourism and crafts create rural jobs for women and young people with little capital and almost no imported content. Proven models in Namibia, Rwanda, Jordan, India, and ITC show that properly marketed heritage can finance its own conservation: the problem is market access, rather than demand.

AT A GLANCE

PROJECT SPONSOR	Government of Niger — Ministry of Tourism and Crafts
FINANCING STRUCTURE	Development banks (World Bank, AfDB, IsDB, BOAD), climate and biodiversity funding windows, UNESCO, UN Tourism, ITC–Ethical Fashion Initiative, UNCDF, UNDP own resources, and national counterpart funding
TARGET POPULATION	Rural women and young people (at least 60% women and at least 60% young people); neighboring communities; artisans across approximately 300 trades
REFERENCE	Project sheet submitted by the sponsor

PROJECT STATUS

– **Feasibility study** : To be conducted (strategic note at endorsement stage; indicative amounts and targets).

Objectives

Develop sustainable tourism and digital craft industries as two sources of employment for women and young people, retaining value in Niger and sequencing rollout according to security conditions.

- Manage both value chains as employment-generating industries with measurable results
- Place site management and revenue in community hands, with visitor income financing conservation
- Give artisans an identity through a registry, a brand through certification and geographical indications, a sales channel, and mobile payments
- Start with secure segments: domestic, AES, and diaspora markets and sites near Niamey, followed by the north

Components

1. Workstream A — Community-based ecotourism: conservation and revenue sharing (Kouré, Aïr–Ténéré, W), solar-powered ecolodges and local circuits, a high-value/low-volume model with a conservation fee, domestic, AES, and diaspora tourism, and guide standards and licensing
2. Workstream B — Digital craft industries: national artisan registry, labels and geographical indications, starting with the Agadez Cross; 'Origine Niger' marketplace with QR traceability; mobile money; export access (ITC, SAFEM); digital and design skills (UNIPOD)

Expected outcomes

Expected results (indicative 2029 targets)

- Several thousand direct and indirect jobs (main indicator), with at least 60% women and at least 60% young people
- Most artisans registered and operating an online store; 20–30% higher income from certified products
- At least 3 value chains protected by a label or geographical indication; revenue sharing operational at pilot sites

Strategic alignment

Pillar II, 'Prosperity for All' (Digitalization and Women-and-Youth accelerators), PRR 2025–2029, UNSDCF-Niger, UNESCO Conventions of 1972 and 2003, AES, and AfCFTA; SDGs 1, 5, 8, 12, and 15.

Breakdown by workstream (August 2026 strategic note, before the official amount was finalized)

WORKSTREAM	EUR
Workstream A — Community-based ecotourism (EUR 18.2–27.3 million)	22,867,352.59
Workstream B — Digital craft industries (EUR 10.92–18.2 million)	14,635,105.65
Skills, design, and professional development (EUR 4.55–8.19 million)	6,402,858.72
Management, data (INS/APTN), and employment monitoring (EUR 2.73–5.46 million)	4,116,123.47

Partnerships sought

Technical partners

UNDP (implementing agency), APTN and SAFEM, ITC–Ethical Fashion Initiative, UNESCO, UN Tourism, INS, UNIPOD, and OAPI/WIPO

Financial partners

World Bank, AfDB, IsDB, BOAD, climate and biodiversity funding windows, UNCDF, and private and diaspora investment

Government role

Ministry of Tourism and Crafts (lead), relevant ministries, governors, and local authorities (site committees)

Risks and mitigation

RISK	PLANNED MITIGATION
Insecurity in the north	Phased rollout; priority to Kouré, the river corridor, and domestic, AES, and diaspora markets
Excessive visitor numbers at fragile sites	High-value/low-volume model, quotas, fees, and ecological monitoring
Digital divide affecting women and rural populations	Local support; nondigital channels maintained
Counterfeiting of the Agadez Cross	Geographical indication (OAPI/WIPO) and QR traceability
Value captured by intermediaries	Direct sales and formally established revenue sharing

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